



# IN THE QUEST OF A SOFT PATH FOR WATER IN THE FOOD INDUSTRY

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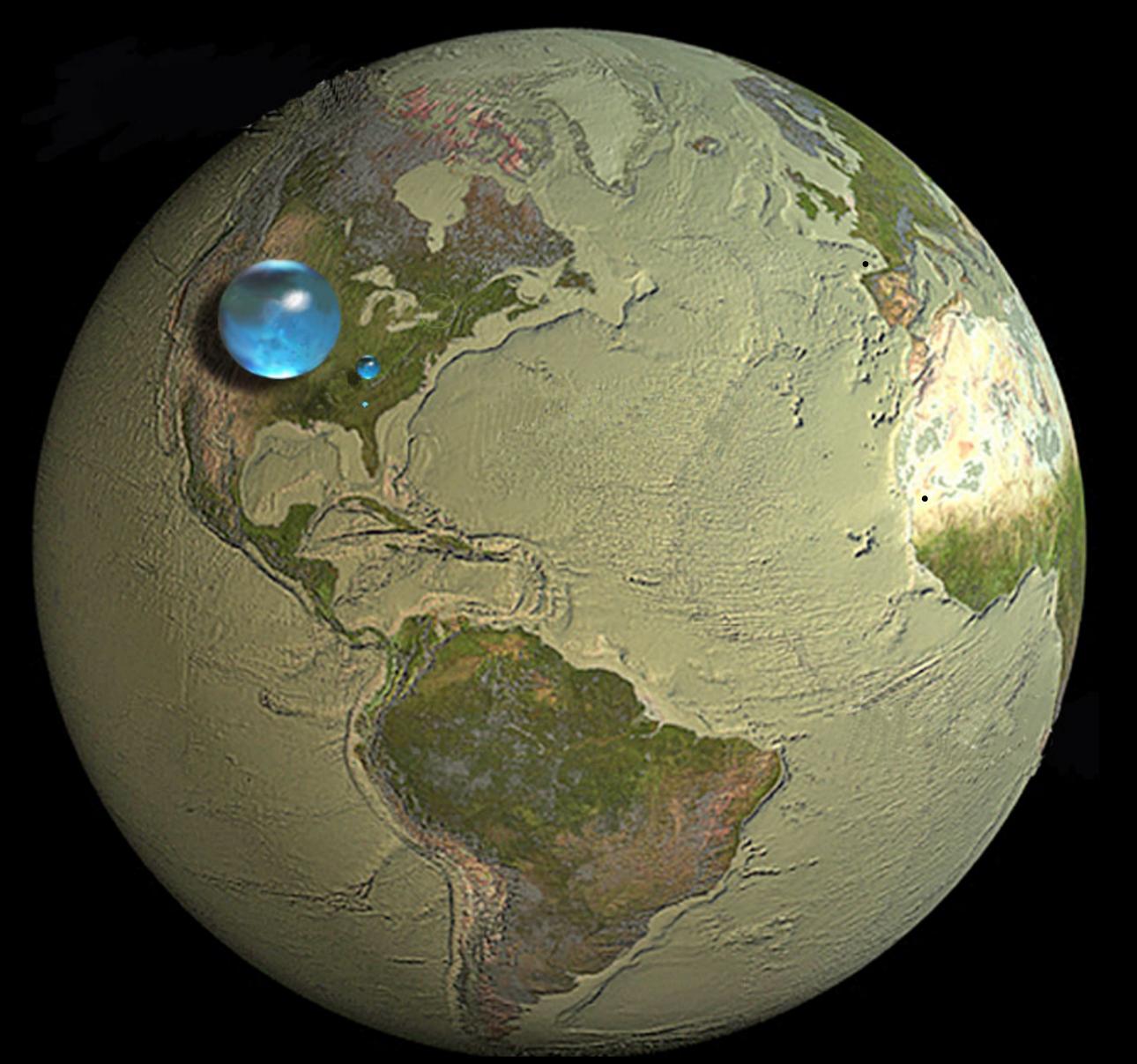
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## WHY SHOULD WE CARE ABOUT WATER?

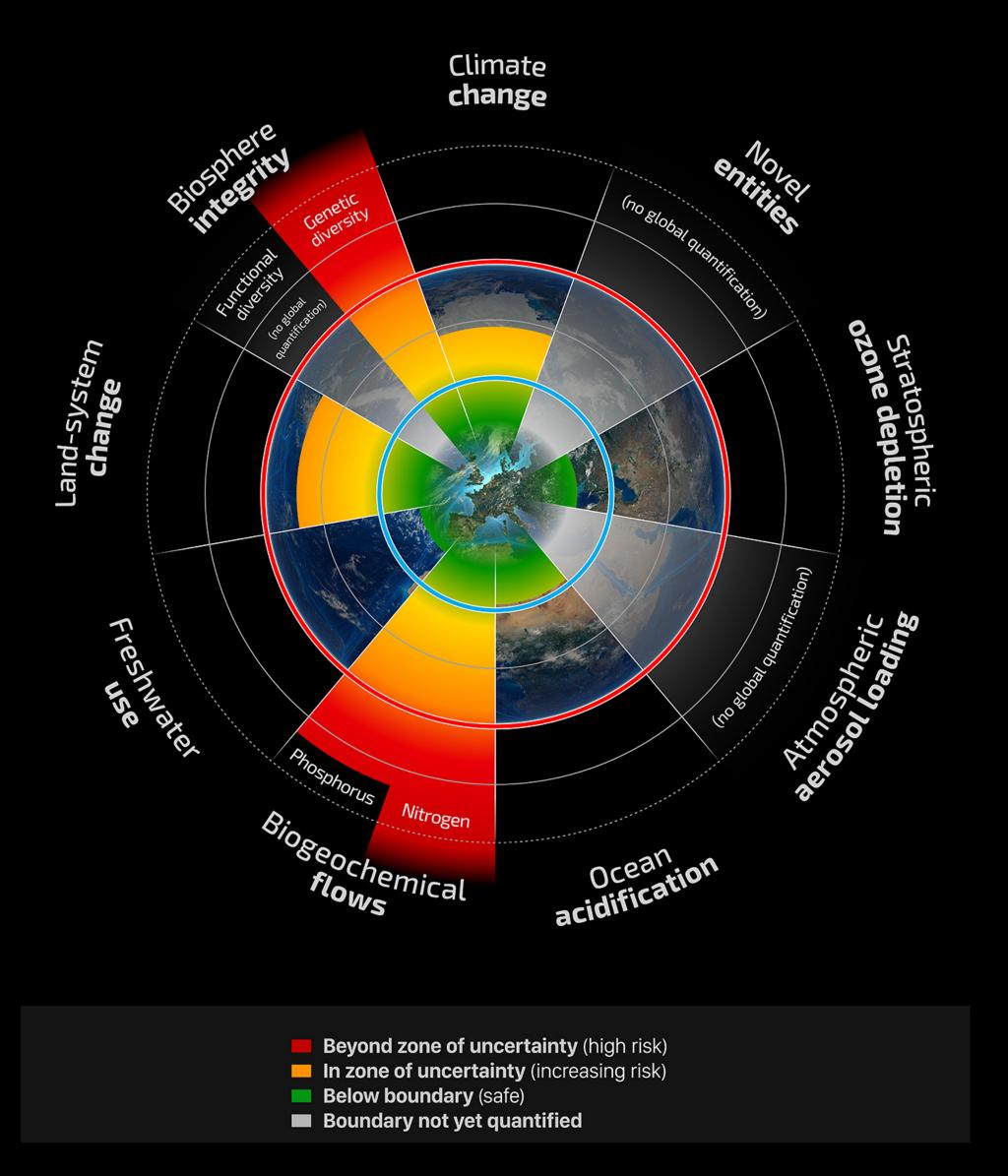
## All Earth's water in a bubble

Source: Perlman et al. (2012) [US Geological Survey]



## Planetary Boundaries

Source: Steffen et al. (2015, p.736) Illustration: F. Pharand-Deschênes /Globaïa



## WHY A SOFT PATH FOR WATER?

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Principles: (Brandes et al., 2009)

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- ecological sustainability is a priority
- water quality should match the requirements of end use
- plan from the future back to the present "backcast"

## WHAT IS YET TO BE DONE?

Soft path analyses have been carried out at regional level in several places. However a soft path for the corporate sector has not been proposed so far.

## WHY THE FOOD SECTOR?

# THERE'S MORE WATER IN THE FOOD WE CONSUME THAN WE THINK



Water footprint of common products

Adapted from: Waterwise (2007); Allan (2011); Water footprint network (2015)

There are vast quantities of water needed for the growth and processing of food products

Of which "92% is green water and 8% is blue water" - Allan (2015)

## WHAT WAS CARRIED OUT IN THIS RESEARCH?

Consultation with experts to define the soft path elements for the food sector

#### Sample:

Content analysis of:

Questionnaire: 32 participants

Interviews: 8 participants

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#### Five themes:

- Setting the ground
- Knowing the environment
- Internal action
- External action
- Influence on water governance

21 indicators in form of a question that relate to the five themes

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Using the framework for evaluating the water strategies of companies from the food sector

#### Sample:

67 Companies in the UK committed to the reduction of water

15 Sub-sectors which widely ranged from dairy to soft drinks

#### Content analysis of:

Questionnaires : 12 participants

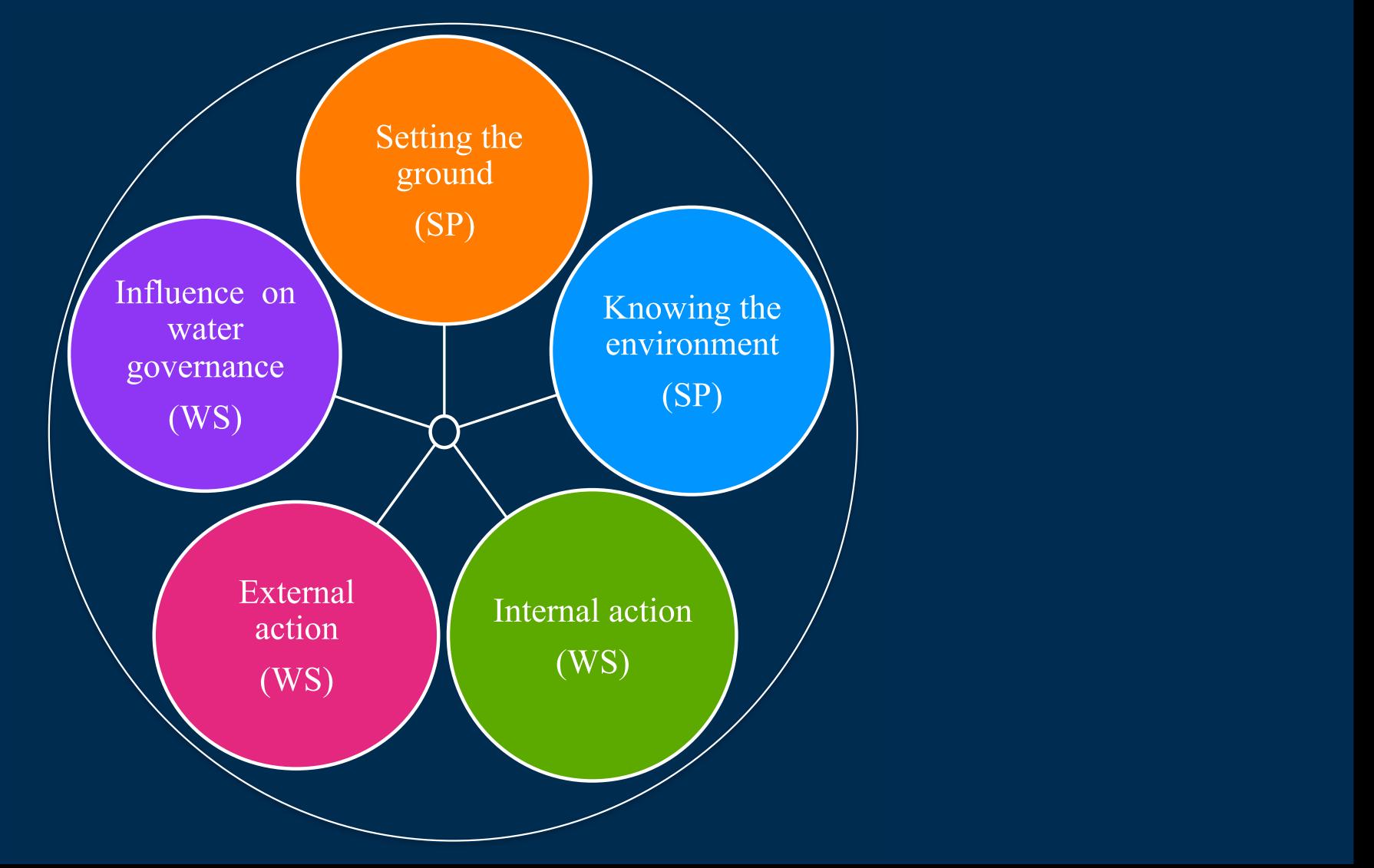
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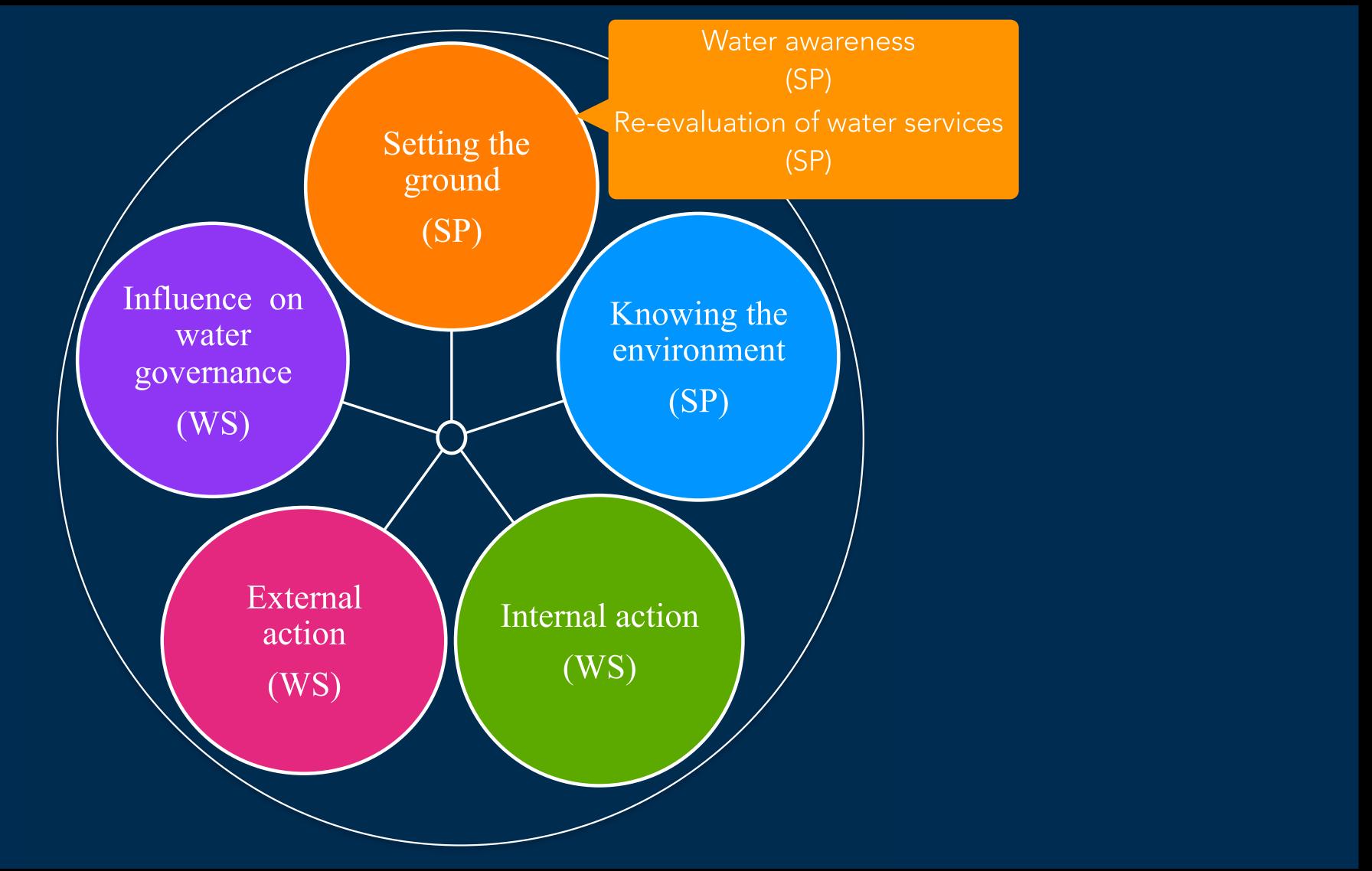
Environmental reports: 32

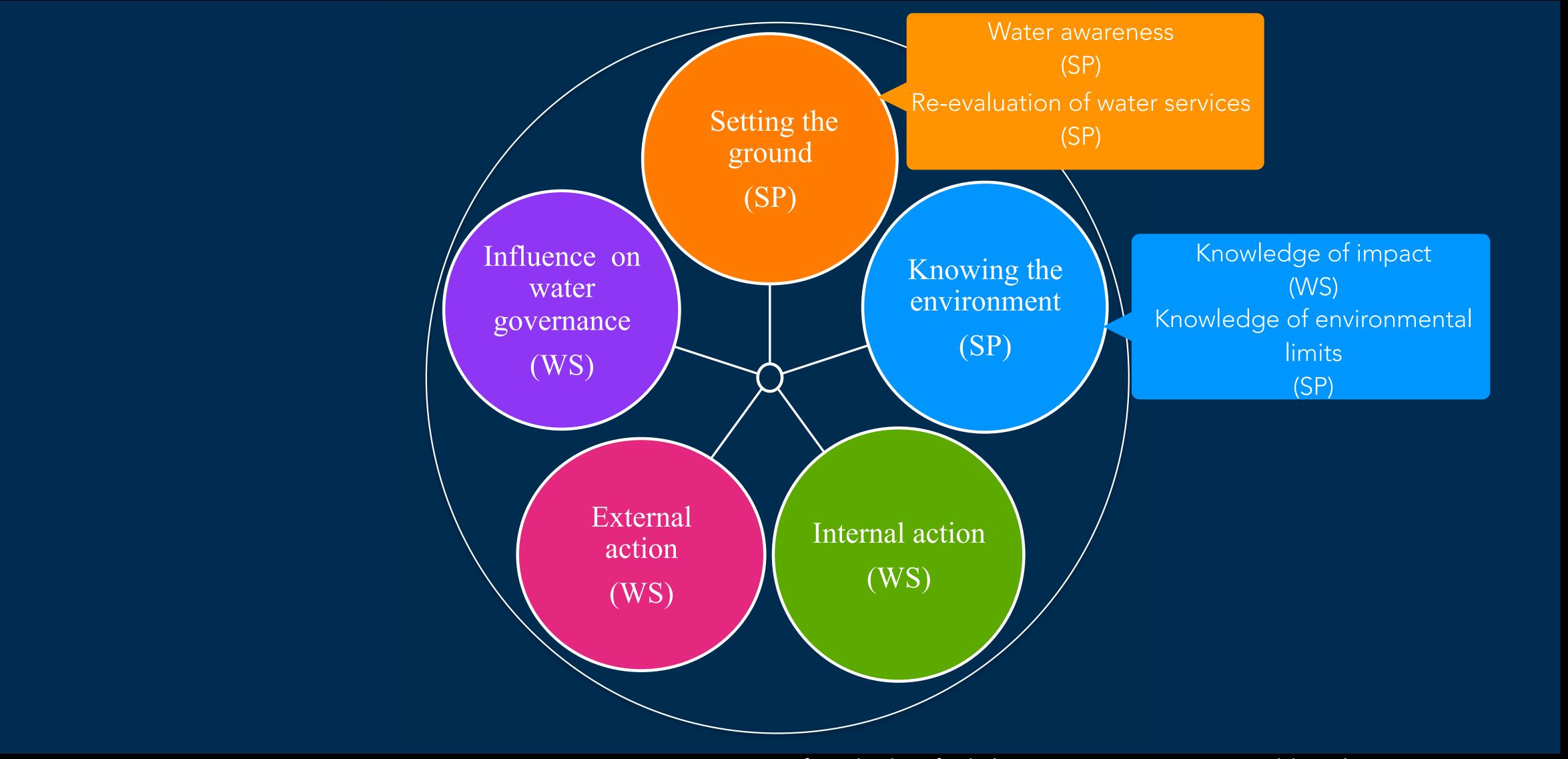
Websites: 58

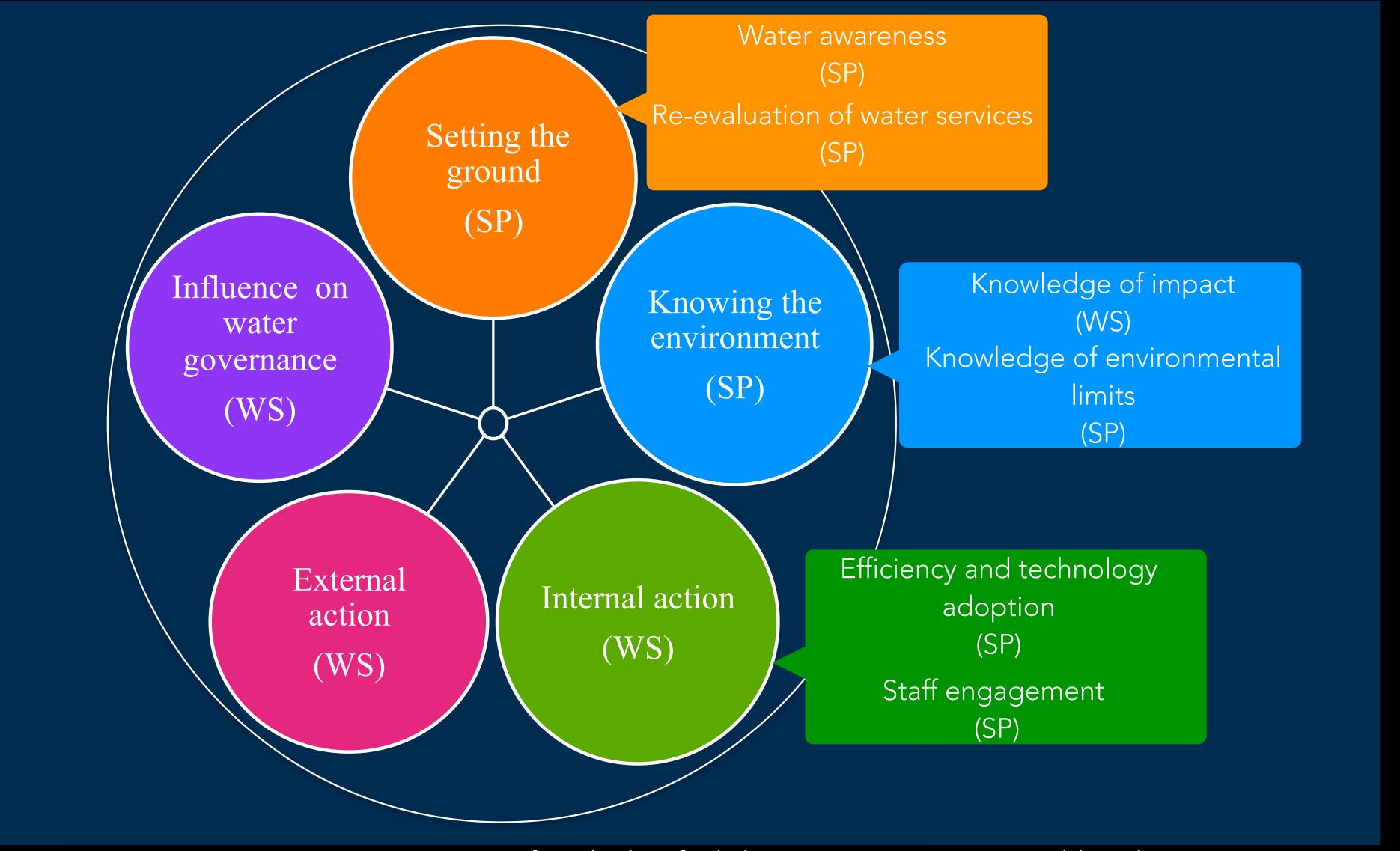
Published case studies: 22

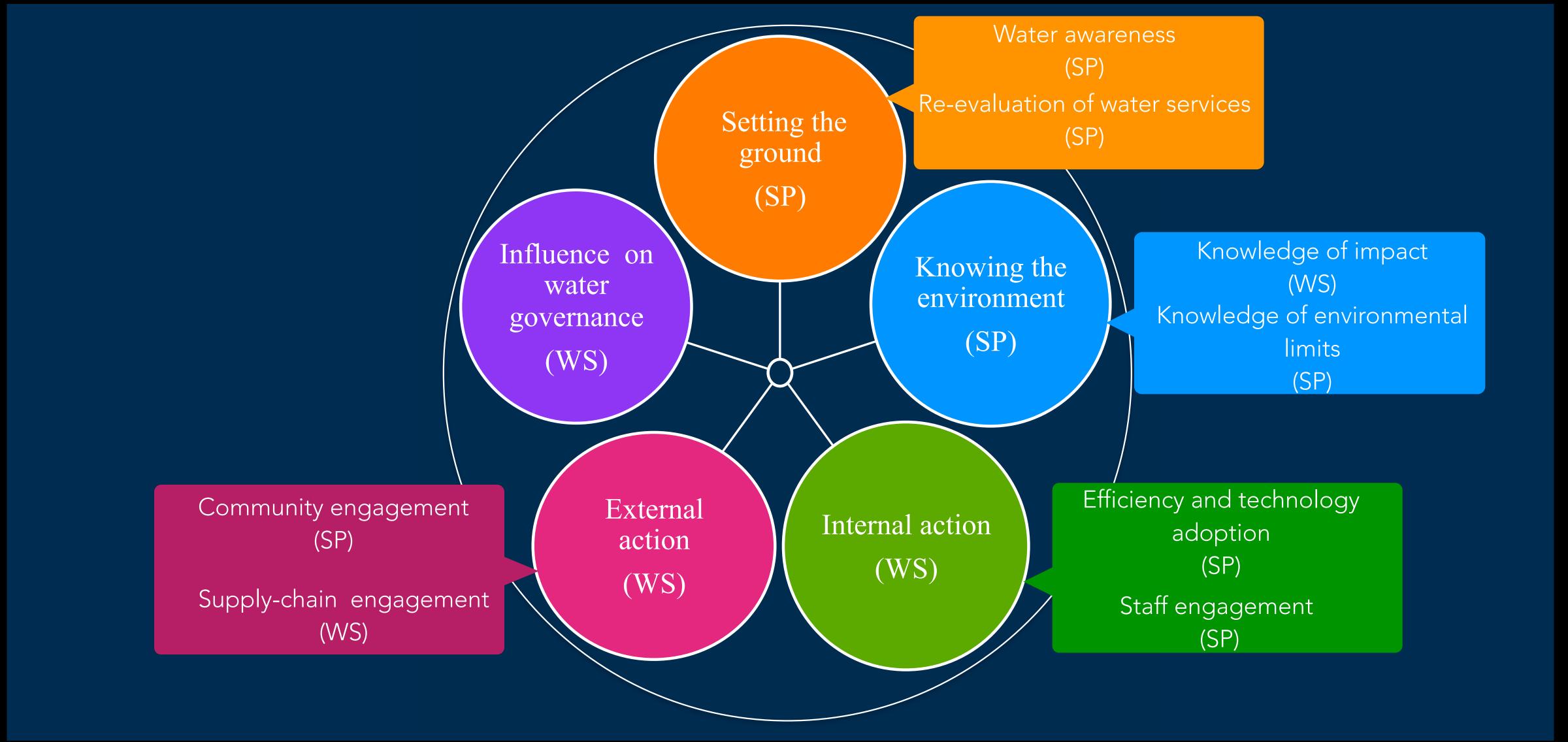
## WHAT WAS FOUND IN THIS RESEARCH?

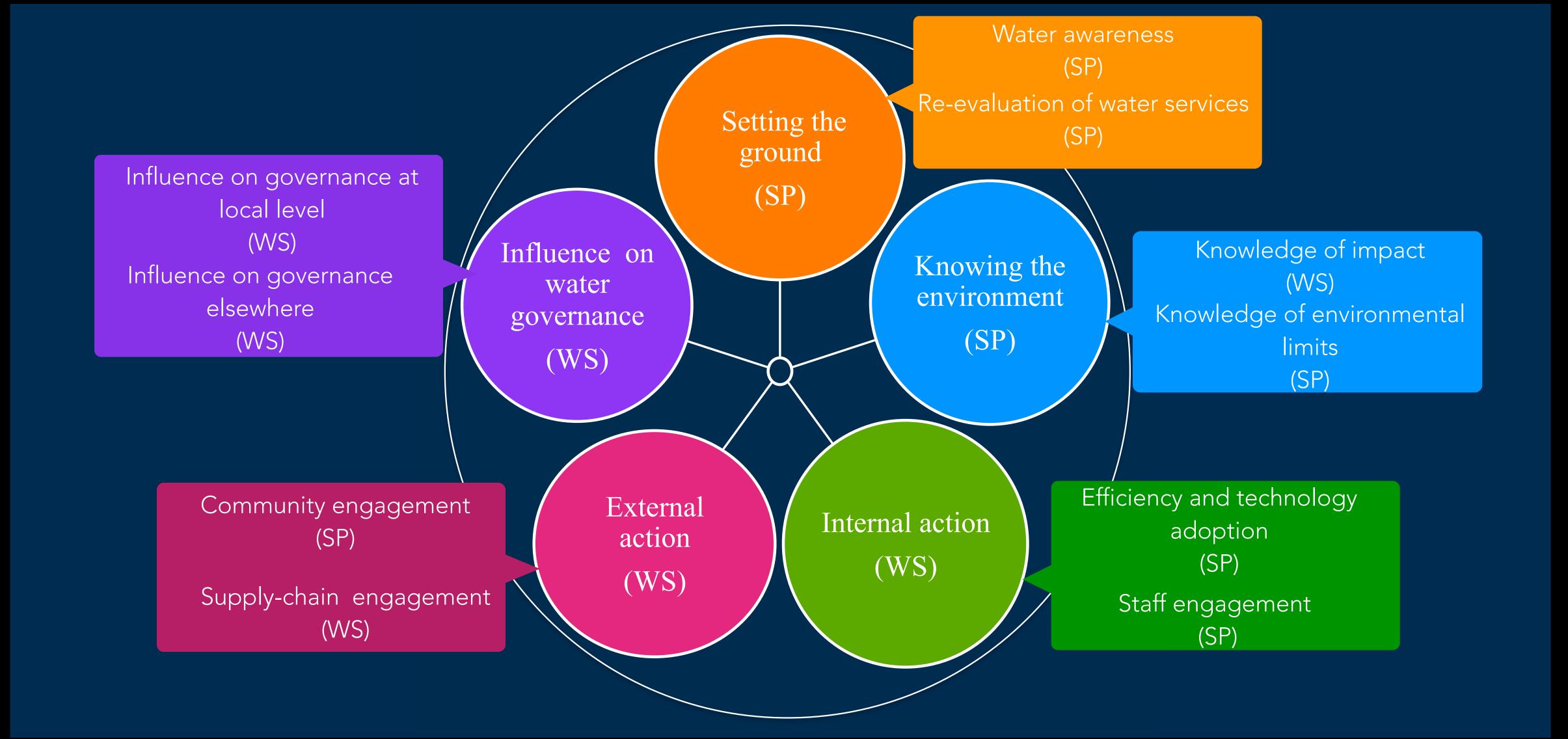




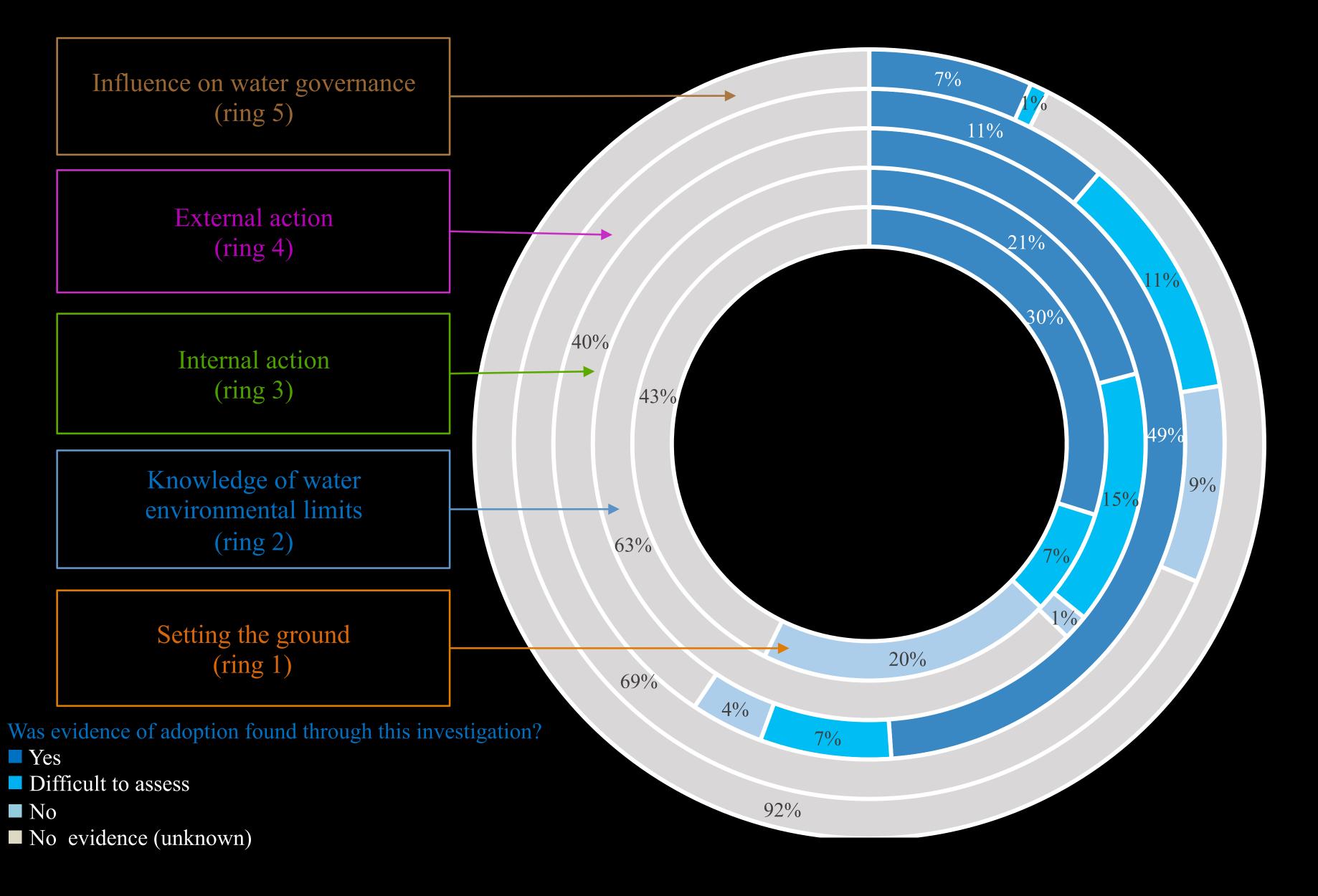








### SUMMARY OF OVERALL FINDINGS PER THEME



Work closely with the supply chains, especially with the farmers

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•Change the way they think about water

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•Better and standardised reporting and disclosure of strategies and achievements

Work closely with the supply chains, especially with the farmers

Change the way they think about water

- Better and standardised reporting and disclosure of strategies and achievements
- •Go beyond and engage with 'external' bodies

## KEY AVENUES FOR FUTURE RESEARCH

•How can regulatory bodies promote best practices for the reduction of water consumption throughout the whole supply chains, especially at the farm stage?

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- •How can the role of NGOs and watchdogs be enhanced? (checking that soft path principles are truly embraced in companies' strategies and operations)?
- How would a soft path for water look like in other corporate sectors that require vast water flows (i.e textile)?

## Thanks for listening

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